

SMITI HOLDING AND TRADING COMPANY PRIVATE LIMITED

CIN: U65191MH2012PTC230704

Date: 08/04/2026

To,
The Manager
Department of Supervision (NBFC),
Reserve Bank of India
Central Office, World Trade Centre,
Cuffe Parade, Colaba, Mumbai 400005,
Maharashtra, India.



15/04/2026



Dear Sir,

Ref: Smiti Holding and Trading Company Private Limited having CIC Registration No. N-13.02379

Sub: Submission of statement pursuant to clause 58(2) of Master Direction- Core Investment Companies (Reserve Bank) Directions, 2025.

With reference to captioned subject, we submit the statement pursuant to clause 58(3) of Master Direction- Core Investment Companies (Reserve Bank) Directions, 2025 (as amended from time to time).

We certify that fit and proper criteria for selection of Directors has been followed.

This is to inform that there is no change in Directors of the Company for the quarter beginning on 1st January, 2026 and ending on 31st March, 2026.

<u>Statement of Changes in Directors for quarter beginning on 1st January 2026 and ending on 31st March, 2026</u>	
NIL	

For Smiti Holding and Trading Company Private Limited

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DANI Date: 2026.04.08
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Vita Jalaj Dani
Managing Director
DIN: 00032396

Registered Add: 3-A, Barodawala Mansion, 81 Dr. Annie Besant Road, Worli, Mumbai - 400018
C/O Add: 1001/1002 and 1003 (10th floor), Dalamal Tower, 211, Nariman Point, Mumbai - 400021
Tel: 022 24938687, 022 4362 5500, **Fax No:** 24974886 **email id:** smiti.holding@gmail.com



To,
The Managing Director and Principal Officer,
Smiti Holding & Trading Company Private Limited
3A, Barodawala Mansion, 81, Dr. Annie Besant
Road, Worli, Mumbai- 400018

Subject: Independent Auditors Certificate on change of Directors for the Quarter ended March 31, 2026

We, M/s. NPKU & Associates., Chartered Accountants, (Reg. No. 127079W), the statutory auditors of Smiti Holding & Trading Company Private Limited ("the Company") having its Registered Office at 3A, Barodawala Mansion, 81, Dr. Annie Besant Road, Worli, Mumbai-400018 in accordance with the terms of our engagement letter dated April 9th, 2026 have been requested by the Management of the Company to provide a certificate on the attached Quarterly Statement of change in directors of the Company for the quarter beginning on January 1st, 2026 and ending on March 31st, 2026 ("the Statement") duly stamped and initialed by us for identification purpose only.

Management's Responsibility

The Company's management is responsible for the following;

- Compliance with the provisions of Reserve Bank of India, Master Direction DoR(NBFC). DOR.FIN.REC.No.297/03-10-119/2025-26 dated November 28, 2025 and as amended from time to time.
- The maintenance of such records prescribed under the Companies Act, 2013 (the "Act"), and
- Compliance with the provisions of the Companies (Appointment and Qualification of Directors) Rules, 2014 as amended from time to time, (the "Rules").

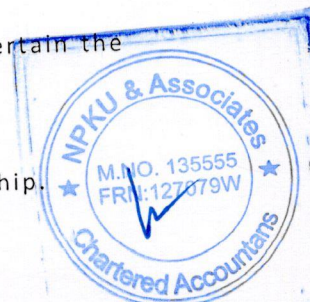
This includes collecting, collating and validating data and designing, implementing and maintaining of internal controls relevant to the preparation and presentation of the Statement that is free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Pursuant to the requirements of the RBI Master Directions as stated above, our responsibility is to provide a reasonable assurance as to whether the particulars contained in the Statement are in agreement with the relevant documents that were considered necessary in connection with the appointment/cessation of the directors of the Company, and other records and information and explanations provided to us by the Company.

We have also verified the below mentioned documents in order to ascertain the accuracy of the details provided in the Statement:

- Verification of data reflected on the MCA site for details of directorship.
- Register of directors maintained by the Company.



- Draft Minutes of the meetings of Board and shareholders for the quarter ended March 31st, 2026.

We have carried out our work on the Statement in accordance with the Guidance Note on Reports or Certificates Issued for Special Purposes (Revised 2016) issued by the Institute of Chartered Accountant of India ("ICAI") in so far as applicable for the purpose of this Certificate. This Guidance note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.

We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Conclusion

On the basis of work carried out by us and the information and explanations provided to us by the Company, we certify that there were no change with respect to the directors of the Company during the quarter beginning on January 1st, 2026 and ending on March 31st, 2026.

Restriction on Use

This Certificate has been issued at the request of the Company for submission to the Reserve Bank of India (the "RBI"). As a result, this certificate may not be suitable for any other purpose. Our report is intended solely for the information and use of the RBI and the Board of Directors of the Company and is not intended to be and should not be used by anyone other than these specified parties.

We have no responsibility to update this certificate for events and circumstances occurring after the date of this certificate and we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without prior consent in writing.

For NPKU & Associates
Chartered Accountants
FRN: 127079W

U. H. Ravat.

CA Urjit Ravat
Partner
Membership No. 135555
UDIN :- 26135555HQLCUN5405



Place: Ahmedabad

Date: 13/04/2026

SMITI HOLDING AND TRADING COMPANY PRIVATE LIMITED

CIN: U65191MH2012PTC230704

Date: 08/04/2026

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The Manager
Department of Supervision (NBFC),
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<u>Statement of Changes in Directors for quarter beginning on 1st January 2026 and ending on 31st March, 2026</u>
NIL

For Smiti Holding and Trading Company Private Limited

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Vita Jalaj Dani
Managing Director
DIN: 00032396

